

RFMS Smart Search Overview

RFMS has added the ability to search by typing in keywords and numbers in the Search field and hitting tab. This change will make it easier to find only the information you want and need. This change effects Order Entry, Products, Inventory, Accounting and Schedule Pro.

Type in words, numbers, etc. into the Search field to get smaller amounts of information so what is needed is easier to find.

The more information that you can type in the Search field the closer you can get to what you are looking for.

Here is a great example. You remember part of a customer's name on an order that you discussed with a salesperson this morning. You type in what you think the name of the Customer is and you get all the information below.

Search: GEORGE

RFMS Smart Search Invoice Number Customer Name Telephone 1

Store	Order No	Delivered	Customer Name	PO Number	Type	UD JOB #	Work	Cell	Ship-To Name
**	74194	03/23/04	WILSON, GEORGE		Original Order	623 HARTFORD	345-7638		WILSON, GEORGE
**	74203	03/25/04	GLADNEY, CHRIS		Original Order	17574 GEORGE HARTIN RD	333-1249		GLADNEY, CHRIS
**	74664	05/20/04	WALKER, GEORGE		Original Order	13079 OLIVERWOOD ROAD	205-339-3656		WALKER, GEORGE
**	75948	06/01/05	BOYD, GEORGE		Original Order	11925 GRANDVIEW DRIVE	205-333-6145		BOYD, GEORGE
**	76053	05/12/05	BOYD, GEORGE		Original Order	11925 GRANDVIEW DRIVE	205-333-6145		BOYD, GEORGE
**	76146	06/15/05	OSWALT CONSTRUCTION		Original Order	51 CHEROKEE HILLS	205-333-5994	205-361-1307	HAMNER, GEORGE
**	CG000505	05/18/00	REPL/ALADDIN		Original Order	3503 ACORN AVE-MEDLEY			MEDLEY, GEORGE & SHIRLEY
**	CG000784	07/06/00	COMP/MALONE & WALTERS		Original Order	WHITE			WHITE, GEORGE
**	CG000990	08/24/00	BODLE, GEORGE **VOID**		Original Order				PAYROLL DEDUCT @ 3 E
**	CG001248	11/03/00	BODLE, GEORGE		Original Order				
**	CG001276	11/17/00	BODLE, GEORGE		Original Order				
**	CG001353	12/22/00	BODLE, GEORGE		Original Order				
**	CG001660	03/22/10	LAKE, GEORGE		Original Order	11987 ASPENWOOD DRIVE	205-292-3547		LAKE, GEORGE
**	CG002119	06/16/10	TAYLOR, GEORGE		Original Order	231 17TH STREET	205-349-5922	205-765-2771	TAYLOR, GEORGE
**	CG002648	08/18/10	FULGHAM, GEORGE		Original Order				FULGHAM, GEORGE
**	CG101700	03/30/01	COMP/ LOWERY TILE SERVICE		Original Order	BURGESS			GEORGE BURGESS
**	CG104419	10/07/11	NEWMAN, GEORGE		Original Order				NEWMAN, GEORGE
**	CG104591	11/04/11	NEWMAN, GEORGE		Original Order				
**	CG104748	12/09/11	GEORGE, ELOISE		Original Order	1701 CO RD 59	205-372-4165	205-000-0000	GEORGE, ELOISE

You then remember the mention of the number 59 and you know the phone number is in area code 205. The information to choose from drastically decreases.

Search: GEORGE 59 205

RFMS Smart Search Invoice Number Customer Name Telephone 1

Store	Order No	Delivered	Customer Name	PO Number	Type	UD JOB #	Work
**	68464	02/28/02	COLLEGE STATION PROPERTIES		Original Order	376 ST GEORGE	205-759-2771
**	68477	07/25/00	COLLEGE STATION PROPER**VOID**		Original Order	375 ST. GEORGE	205-759-2771
**	68477B	07/26/00	COLLEGE STATION PROPERTIES		Original Order	375 ST. GEORGE	205-759-2771
**	68479	07/26/00	COLLEGE STATION PROPERTIES		Original Order	374 ST. GEORGE	205-759-2771
**	69931	06/07/01	COLLEGE STATION PROPERTIES		Original Order	276 ST. GEORGE	205-759-2771
**	70126	07/25/01	COLLEGE STATION PROPERTIES		Original Order	276, 278 ST. GEORGE	205-759-2771
**	73211	07/22/03	COLLEGE STATION PROPERTIES		Original Order	374 ST GEORGE	205-759-2771
**	73212	07/22/03	COLLEGE STATION PROPERTIES		Original Order	278 ST GEORGE	205-759-2771
**	75948	06/01/05	BOYD, GEORGE		Original Order	11925 GRANDVIEW DRIVE	205-333-6145
**	76146	06/15/05	OSWALT CONSTRUCTION		Original Order	51 CHEROKEE HILLS	205-333-5994
**	CG002119	06/16/10	TAYLOR, GEORGE		Original Order	231 17TH STREET	205-349-5922
**	CG104748	12/09/11	GEORGE, ELOISE		Original Order	1701 CO RD 59	205-372-4165
**	CG901980	04/06/09	HERITAGE HEALTH CARE	CARPET	Original Order	1225 KINGS MTN RD	205-759-2771

Fields

Below is a list of field that the RFMS Smart Search looks at in each module.

Orders/Quotes/Claims

Invoice Number
Customer Name
Job Name
Job Number (User Defined Field)
PO Number
Telephone 1
Customer Address 1
Sold To City
Job Address 1

Customer

Customer Name
Customer Address 1
Ship Name
Ship Address 1
Sold-To Business
Ship-To Business
Email
Telephone 1
Sold-To City
Customer Number
Relationship (User Defined)

Rolls from Order Entry

Style
Color
Roll Number
Supplier
A/P Invoice Number
PO Number
System Reference Number
Sidemark
Comments
Color Number
Style Number
Product Code (PC: must be typed before the number)

Items from Order Entry

Style
Color
Item Number
Supplier
A/P Invoice Number
PO Number
System Reference Number
Sidemark
Comments
Serial Number Prompt (User Defined)
Product Code (PC: must be typed before the number)

Combined Inventory from Order Entry

Style
Color
Roll Number/Item Number
Supplier
PO Number
Color Number
Style Number
Product Code (PC: must be typed before the number)

Products

Private Style
Private Style Number
Private Color
Product Code (PC: must be typed before the number)

Item Inventory

Style
Color
Item Number
Supplier
A/P Invoice Number
PO Number
System Reference Number
Sidemark
Comments
Serial Number
Product Code (PC: must be typed before
the number)

Roll Inventory

Style
Color
Roll Number
Supplier
A/P Invoice Number
PO Number
Sidemark
Comments
Color Number
Product Code (PC: must be typed before
the number)

Purchase Orders

PO Number
PO Line Number
Supplier
Style
Color
Sidemark
Order Date

A/P

Supplier
Invoice Number

Journal

Account Code
Description
Check Number
Order Entry Invoice Number
Comment
PO Number
Supplier
A/P Invoice
Roll/Item Number
Provider
Job Number
Transaction Date

Scheduled Jobs

Invoice Number
Customer Name
Track 1 Description
Track 2 Description
Crew Name
Job Number (User Defined Field)
Job Name
Job Address 1
Job City

RFMS Smart Search Notes and Tips

- To find an exact search, use the pipe symbol/vertical bar (|). For example, if you were looking for 8 River, then you would type |8 River| in the RFMS Smart Search.
- There will no longer be a message that reads “no records met criteria” on the Find screen. A blank screen indicates this.
- Dates are only included in the RFMS Smart Search on screens where there is only one
- No click is necessary to start typing in the RFMS Smart Search field.
- If *Display “Zero Available” inventory* is checked on the Find screen then RFMS Smart Search will also follow.
- When using PC: to search, the two digit product code must be enter after colon for the search to work.