



A **Cyncly** Company

Version 24.0 Update Document

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Introduction

This update to the Windows version of the RFMS Business Management System includes many new features and enhancements. The update also includes many “behind the scenes” changes that increase processing speed and other performance-related functions. This document explains only the new features contained in this update.

For all alterations, see the release notes on the download web page or [Release Notes – RFMS Help Desk \(zendesk.com\)](#)

RFMS Core

RFMS Core Program Suite For Sql

[Rfms Update](#) (Last Download Date 4/8/2021) | [Documentation](#)
[B2B Service](#) | [Manual](#)
[Barfont \(New Installs Only\)](#) | [Documentation](#)
[Release Notes](#) (Last Download Date 4/8/2021)
[RFMS Workstation Components \(New Installs Only\)](#) | [Documentation](#)

To see what you may have missed in previous updates, click [here](#).

[For directions on loading updates to the RFMS software, click here.](#)

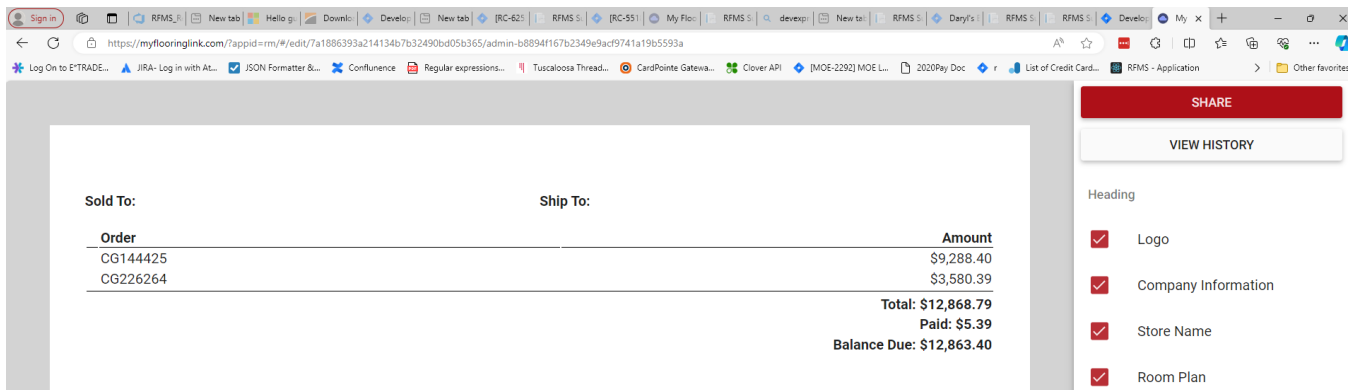
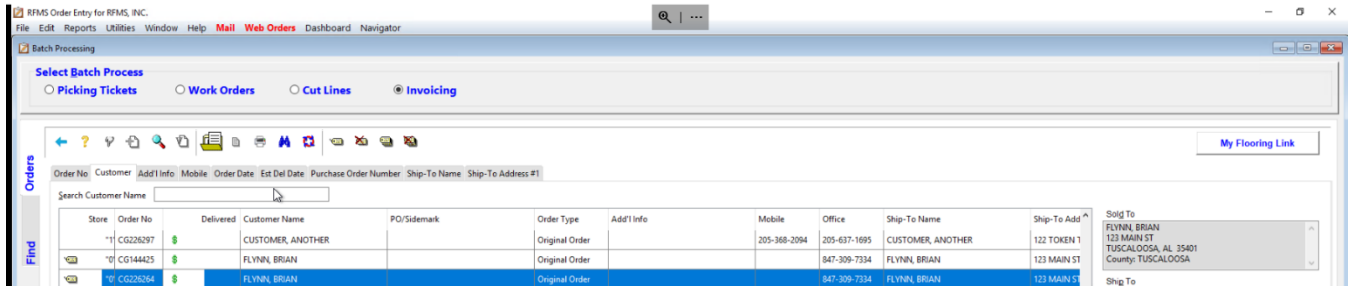
The same documentation is included in the online help system and can be accessed by pressing the F1 button at any RFMS screen. If something is on the screen you either do not recognize or understand, check this document, refer to the Help Files by pressing F1 or go to <https://rfmsinc.zendesk.com>

Next

Version 24.0 is required for using the RFMS Next Online Software version 1.3.

My Flooring Link

Using the Batch Invoice Feature, a My Flooring Link can be created for multiple customer invoices.



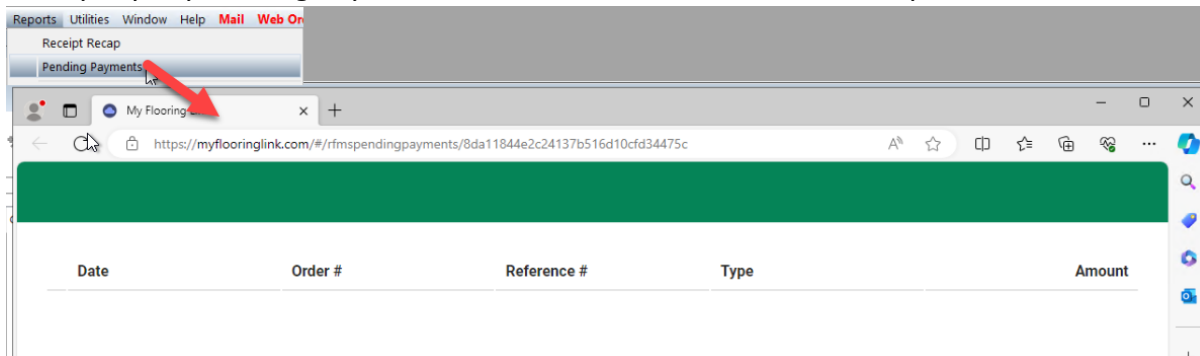
The full credit card fee is posted to the first invoice.

Cyncly Pay

Pending Payments Report

Order Entry > Reports > Pending Payments

The Cyncly Pay Pending Payments screen can now be accessed directly from RFMS Core.



Mult-Pay using Cyncly Pay

There is now an option to use Cyncly Pay as the method of payment in Mult-Pay . When the Cyncly Pay option is selected, the only option for payment type is credit card. Processing payment will take you to the Cyncly Pay Confirmation Screen. The rest of the process is the same as other payment methods.

Multiple Invoice Payment for RFMS, INC.

File Options Utilities Help Navigator

Customer: FLYNN, BRIAN

Selection: Invoice Full Match

Include on Hold

Use Cyncly Pay

| Order No. | Billed | Delivered | Orig Balance | Money Rcvd | Discount | End Balance | Ordered | Due | Check | Cash | Card | Check No | Hold | Reference | Comments | PO Number | Customer | Add'l Info |
|-----------|--------|-----------|--------------|------------|----------|-------------|----------|-----|-------|------|----------|----------|------|-----------|----------|-----------|--------------|------------|
| CG144274 | | | 22,146.43 | 3,200.00 | 0.00 | 16,916.43 | 08/09/21 | | 0.00 | 0.00 | 3,200.00 | | | | | | FLYNN, BRIAN | |
| CG144276 | | | 17,599.56 | 0.00 | 0.00 | 17,599.56 | 08/09/21 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG144278 | | | 21,999.78 | 0.00 | 0.00 | 21,999.78 | 08/09/21 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG144279 | | | 4,328.98 | 0.00 | 0.00 | 4,328.98 | 08/10/21 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG144290 | | | 2,164.49 | 0.00 | 0.00 | 2,164.49 | 08/11/21 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG144425 | | | 9,288.40 | 0.00 | 0.00 | 9,288.40 | 12/21/21 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226264 | | | 3,575.00 | 0.00 | 0.00 | 3,575.00 | 01/07/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226267 | | | 45,564.90 | 0.00 | 0.00 | 45,564.90 | 01/07/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226270 | | | 295.13 | 0.00 | 0.00 | 295.13 | 01/07/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226300 | | | 101,305.58 | 0.00 | 0.00 | 101,305.58 | 01/20/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226308 | | | 9,510.60 | 0.00 | 0.00 | 9,510.60 | 01/21/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226310 | | | 19,025.22 | 0.00 | 0.00 | 19,025.22 | 01/21/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226311 | | | 3,787.89 | 0.00 | 0.00 | 3,787.89 | 01/21/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226315 | | | 24,057.94 | 0.00 | 0.00 | 24,057.94 | 01/21/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226325 | | | -100.00 | -100.00 | 0.00 | 0.00 | 02/01/22 | | 0.00 | 0.00 | -100.00 | | | | | | FLYNN, BRIAN | |
| CG226326 | | | -100.00 | -100.00 | 0.00 | 0.00 | 02/01/22 | | 0.00 | 0.00 | -100.00 | | | | | | FLYNN, BRIAN | |
| CG226332 | | | 338.81 | 0.00 | 0.00 | 338.81 | 02/02/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |
| CG226601 | | | 1,584.79 | 0.00 | 0.00 | 1,584.79 | 06/15/22 | | 0.00 | 0.00 | 0.00 | | | | | | FLYNN, BRIAN | |

Totals: 286,343.52 5,000.00 0.00 281,343.52

Register: 001 - PRIMARY RECEIPT FILE

Reference:

Comments:

Check #:

Discount Act: 405 CUSTOMER DISCOUNT & REFUN

Payment Date: 02/01/24

Check Amount: 0.00

Cash Amount: 0.00

Card Amount: 5,000.00

Received: 5,000.00

Cyncly Pay

1. Review

| Item | Amount |
|----------|-------------|
| CG144274 | \$ 5,200.00 |
| CG226325 | -\$ 100.00 |
| CG226326 | -\$ 100.00 |

2. Billing address

Name

Phone

Email: 59342@00IF00000tuVZvIAM.com

Country

Address Line One

Address Line Two

City

Zip code / Postal Code*

3. Payment method

Payment terminal Card

Terminal *

Customer has agreed to save credit card information

Send to Terminal \$5,000.00