



The Power of Bidpro

Presented by

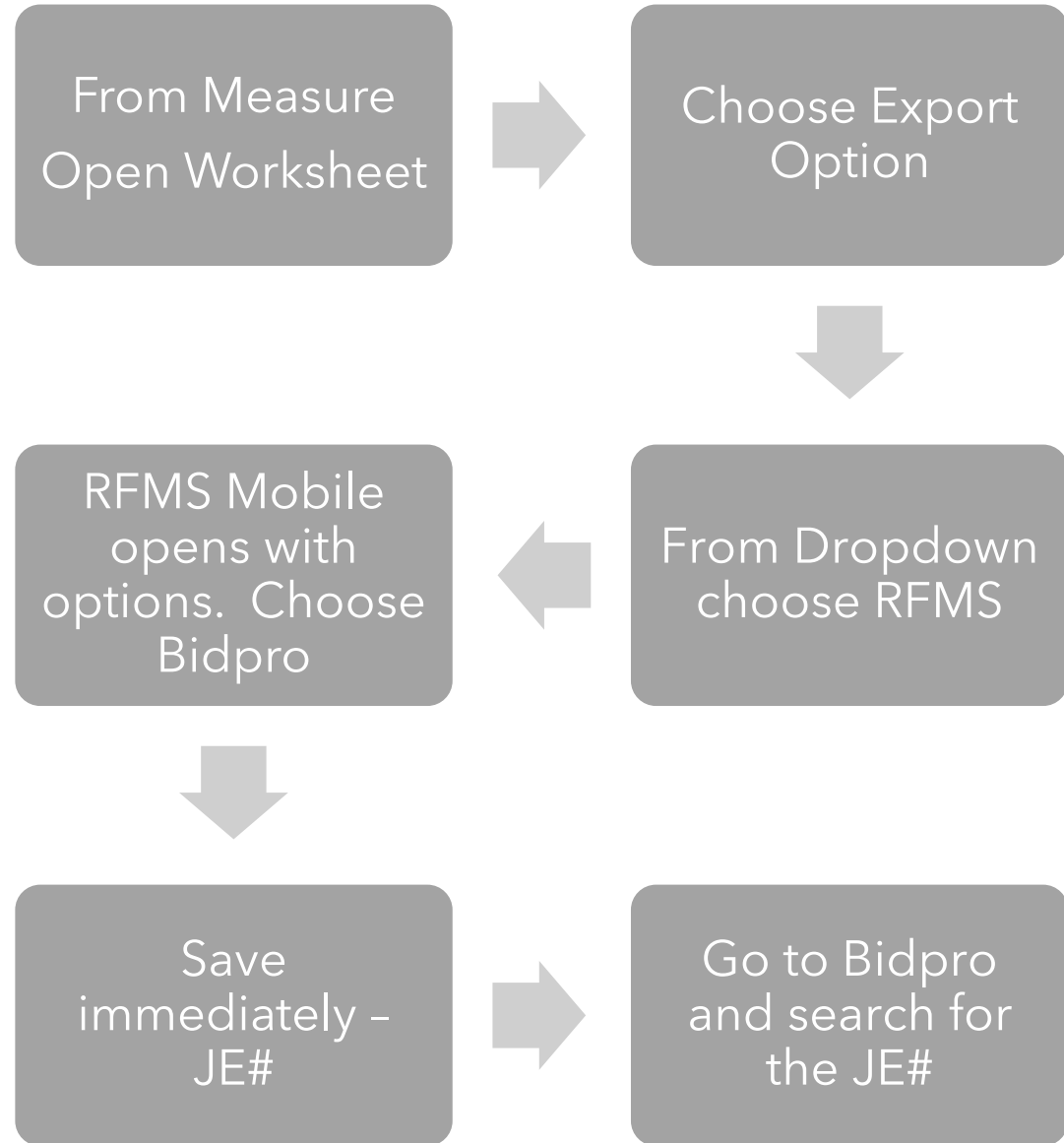
Kerri Ireland - RFMS Trainer

Arni Hafdal - CSM

Rahul Karadi - CSM

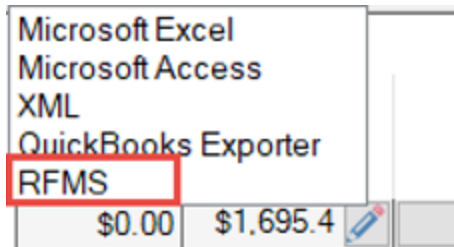


Flow from Measure to Bidpro



Measure to Bid Pro

- Open Work Sheet
- Click on Export
- Choose RFMS from the list



From Measure
Open Worksheet

Choose Export
Option

From Dropdown
choose RFMS

- Mobile RFMS will Open

- Choose to create a New Estimate

RFMS Mobile

New Quote SAVE CANCEL

RFMS Mobile opens with options. Choose Bidpro

Save immediately - JE#

Go to Bidpro and search for the JE#

Export from Measure

Action:	Document:	Combine Lines:
<input checked="" type="radio"/> Create New	<input type="radio"/> Quote	<input checked="" type="checkbox"/> Style and color
<input type="radio"/> Merge with Existing	<input type="radio"/> Order	
	<input checked="" type="radio"/> Estimate (BidPro)	

Estimate number (leave blank to auto-assign)

SAVE

HEADER

Store

Measure Date

Estimated Delivery

Miscellaneous Charges

Tax Status

Occupied

Salesperson

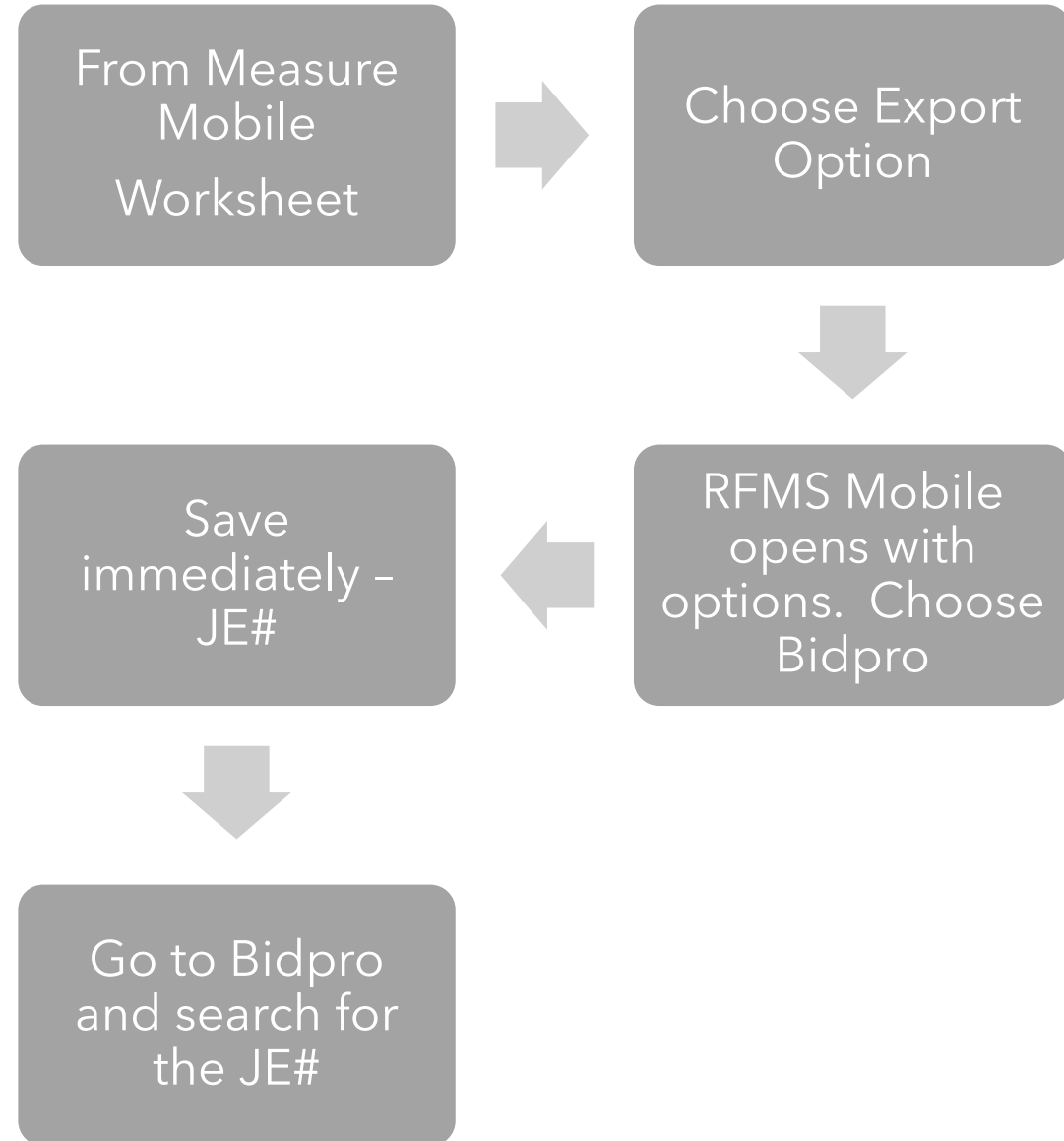
Salesperson 2

Ad Source

Job Information

98.90	⋮
41.20	⋮
96.27	⋮
56.59	⋮
54.86	⋮
\$420.07	⋮
\$2,886.57	⋮
\$928.98	⋮
\$0.00	⋮

Flow from Measure Mobile to Bidpro



Export Measure Mobile to Bidpro

From Measure Mobile
Worksheet



Choose Export
Option

\$172,398.90



LINE

ROOMS

NOTES

\$141.20



HEADER

RFMS Mobile opens with options. Choose Bidpro

Save immediately - JE#

Go to Bidpro and search for the JE#

Export from Measure

Action:	Document:	Combine Lines:
<input checked="" type="radio"/> Create New	<input type="radio"/> Quote	<input checked="" type="checkbox"/> Style and color
<input type="radio"/> Merge with Existing	<input type="radio"/> Order	
	<input checked="" type="radio"/> Estimate (BidPro)	

Estimate number (leave blank to auto-assign)

SAVE

Ship To	
builder@kbhomes.com	0024 555-555
CESSORIES	
E & GROU	
UT OFFICE:	
LVT1: SHAW 0618V EMERGE 24X24: CO	98.90
YNN: DAGE D	41.20
	96.27
	56.59
	54.86
	\$420.07
E MARCO 3X12: COLOR WHITE W/6" CUT TILE	\$2,886.57
MPING: D	\$928.98
	\$0.00

Store

Measure Date
Enter date

Estimated Delivery
Enter date

Miscellaneous Charges
\$0.00

Tax Status
Taxable

Occupied

Salesperson
KERRI IRELAND

Salesperson 2

Ad Source

Job Information
JOB#



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